



OFFICE USE ONLY				
Therapist _____	Photo ID _____			
Location: OM	FR	CB	RO	LW
Info Complete _____	Ins Card _____	COF _____		
Elig/Ben _____	B/F _____	M/S _____		
Scanned _____	Date _____			

CLIENT INFORMATION

Client Full Legal Name: _____

Address: _____ Client SS#: _____

City: _____ State: _____ Zip: _____ Client DOB: _____ Gender: Male ___ Female ___

Ins. Policyholder SS# _____ (if different than client) **Ins. Policyholder DOB** _____

Single ___ Married ___ Co-habiting ___ Divorced ___ Widowed ___ Minor ___

Home Phone: _____ Cell Phone: _____ Work Phone: _____

Employer: _____ E-mail: _____

Emergency Contact Name: _____ Emergency Contact Phone: _____

CONTACT INFORMATION

May we contact you by phone and/or leave a message? *(Please check the boxes)* May we **e-mail/text** you and leave a message?

Home: Yes No **Cell:** Yes No **Work:** Yes No **E-mail:** Yes No **Text:** Yes No

Your therapist may use e-mail or text as a means to communicate with clients between sessions. This type of communication will be “business” topics that may include: insurance issues, appointment confirmation or changes, payment arrangements, etc. Therapy sessions will NOT be conducted over e-mail or texting and any communication should not be construed as such unless specific arrangements are made and agreed to in advance and in writing. I further understand and accept the risks associated with unsecured electronic communications.

Consent to Communicate with Primary Care Physician (PCP)

In order to coordinate care, we may need to contact your PCP. I give my consent to any communication with my PCP as needed.

I refuse to give consent to send information to my Primary Care Physician.

Name of Doctor & Medical Facility _____

Address _____ City, State, Zip _____

Phone _____ Fax _____

IF CLIENT IS A MINOR

If this is a divorce situation, please fill out information below.

Also, provide a copy of the divorce decree, temporary order, and parenting plan.

Child Lives With: Both Parents ___ Mother: ___ Father ___ Other (specify) _____

Primary Legal Custody: Both Parents ___ Mother: ___ Father ___ Other (specify) _____

Primary Physical Custody: Both Parents ___ Mother: ___ Father ___ Other (specify) _____

Legal Guardian Address *(if different than above)*: Name _____ Address: _____

City, State, Zip _____ Cell/Home/Work Phone: _____ *(circle phone)*

HOUSEHOLD INFORMATION

Name	Date of Birth	Gender	Relationship
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____
_____	_____	_____	_____

INSURANCE INFORMATION - We will need to make a copy of your **insurance card** and **Photo ID**. Thank you.

Client or Guardian Signature **Print Name** **Date Signed**